

Balance Sheet

In 000 MKD

Position	Previous Period	Curent Period	Indexes
ASSETS			
NON-CURRENT ASSETS	4.174.569	4.166.656	100
Intangible assets	254.770	363.545	143
Property, plant and equipment	3.881.420	3.745.904	97
Investments in subsidiaries	0	0	0
Investments in associates	0	0	0
Investments available-for-sale	6.394	5.695	89
Other tangible assets	0	0	0
Other long-term receivables	20.697	40.955	198
Deferred income tax assets	11.288	10.557	94
CURRENT ASSETS	3.503.485	4.021.067	115
Inventories	1.238.006	1.499.576	121
Trade recivables	1.906.001	2.176.305	114
Other recivables	130.259	195.500	150
Short-term financial investments	41.381	0	0
Cash and cash equivalents	187.838	149.686	80
TOTAL ASSETS	7.678.054	8.187.723	107
OFF-BALANCE-SHEET ASSETS	0	0	0
EQUITY AND LIABILITIES	0	0	0
EQUITY	6.271.012	6.596.117	105
Shareholders Capital	2.207.282	2.207.282	100
Reserves	2.157.904	2.104.766	98
Retained earnings	1.904.497	2.282.794	120
Minority interest	1.329	1.275	96
LIABILITIES	1.407.042	1.591.606	113
CURRENT LIABILITIES	1.370.926	1.481.882	108
Trade liabilities and other short-term liabilities	894.980	937.038	105
Short-term Borrowings	459.466	530.364	115
Short-term provisions	0	0	0
Deffered Tax Liabilities	16.480	14.480	88
LONG TERM LIABILITIES	36.116	109.724	304
Long-term Borrowings	9.753	66.636	683
Trade payables and other long-term liabilities	12.875	15.567	121
Long-term Provisions	13.488	27.521	204
TOTAL CAPITAL AND RESERVES	7.678.054	8.187.723	107
OFF-BALANCE-SHEET LIABILITIES	0	0	0

Income Statement

In 000 MKD

	Position	Previous Period	Curent Period	Index
		Year to date	Year to date	10/09
1	Sales revenues	5.466.389	5.934.328	109
1a	<i>Revenues from domestic market</i>	2.237.773	2.485.019	111
1b	<i>Revenues from foreign markets</i>	3.228.616	3.449.309	107
2	Cost of goods sold	2.897.457	2.968.612	102
3	Gross Profit	2.568.932	2.965.716	115
4	Other operating revenues	238.515	237.904	100
5	Other operating expenses	2.138.502	2.532.383	118
6	Operating profit	668.945	671.237	100
7	Financial revenues	163	49	30
8	Financial expenses	46.969	42.515	91
9	Profit from ordinary activities before taxat	622.139	628.771	101
10	Corporate tax	63.568	55.662	88
11	Net profit	558.571	573.109	103
12	Net profit minority shareholders	86	53	62
13	Net profit for the accounting period	558.485	573.056	103

Analysis of the operating profit by nature of costs

	Position	Previous Period	Curent Period	Index
		Year to date	Year to date	10/09
1	Sales revenues	5.466.389	5.934.328	109
2	Other operating revenues	238.515	237.904	100
3	Purchase value of sold gods and services	-657.389	-742.234	113
4	Changes in inventories of finished goods and work in progress	45.496	-62.626	-138
5	Cost of materials and services	-1.356.665	-1.535.443	113
6	Depreciation and amortisation	-263.480	-273.287	104
7	Labour costs	-1.093.884	-1.234.521	113
8	Provision for impaired trade receivables	-84.724	-28.134	33
9	Sales costs	-1.308.085	-1.351.588	103
10	Other operating expenses	-317.228	-273.162	86
11	Operating profit	668.945	671.237	100